



# Regent Pacific Group Limited

*(Incorporated in the Cayman Islands with Limited Liability)*

Stock Code: 0575

28 September 2007

## ANNOUNCEMENT

### POLL RESULTS AT ANNUAL GENERAL MEETING AND ADJOURNMENT OF RESOLUTION

#### SUMMARY

Ordinary Resolutions numbered 1 to 6 proposed at the 2007 Annual General Meeting, as set out in the AGM Notice, have been duly passed by way of poll. The poll results are set out in detail in this announcement.

With the consent of the Meeting, the proposed Ordinary Resolution numbered 7 as set out in the AGM Notice relating to the establishment of the Long Term Incentive Plan 2007 has been adjourned to a date to be determined by the Directors. Notice of the adjourned meeting will be given in due course.

#### POLL RESULTS

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) are pleased to announce that Ordinary Resolutions numbered 1 to 6 proposed at the Company’s annual general meeting held on Friday, 28 September 2007 (the “**2007 Annual General Meeting**” or the “**Meeting**”), as set out in the amended notice of the Meeting dated 9 August 2007 (the “**AGM Notice**”), have been duly passed.





The chairman of the Meeting demanded a poll on Ordinary Resolutions numbered 1 to 6 proposed at the 2007 Annual General Meeting, which were duly passed by the following votes:

		Number of votes (approximate % of total votes cast at the Meeting)			
		For		Against	
<b>Ordinary Resolutions</b>					
(1)	To receive and consider the Company's audited financial statements and the reports of the Directors and auditors for the year ended 31 March 2007	716,871,791	(100.00%)	Nil	(0.00%)
(2)	(a) To re-elect the following retiring Directors:				
	(i) John Stalker	716,871,791	(100.00%)	Nil	(0.00%)
	(ii) Dr Youzhi Wei	716,871,791	(100.00%)	Nil	(0.00%)
	(iii) Clara Cheung	716,871,791	(100.00%)	Nil	(0.00%)
	(iv) Jayne Sutcliffe	716,871,791	(100.00%)	Nil	(0.00%)
	(v) Anderson Whamond	716,871,791	(100.00%)	Nil	(0.00%)
	(b) To confirm the Directors' remuneration	716,871,791	(100.00%)	Nil	(0.00%)
(3)	To re-appoint the auditors of the Company and to authorise the Directors to fix their remuneration	716,871,791	(100.00%)	Nil	(0.00%)
(4)	To grant a general mandate to the Directors to issue, allot and otherwise deal with new shares in the Company up to a maximum of 20% of its existing issued voting share capital (the " <b>Share Issue Mandate</b> ")	716,871,791	(100.00%)	Nil	(0.00%)
(5)	To grant a general mandate to the Directors to repurchase shares in the Company up to a maximum of 10% of its existing issued and fully paid voting share capital (the " <b>Repurchase Mandate</b> ")	716,871,791	(100.00%)	Nil	(0.00%)
(6)	To extend the Share Issue Mandate to include the shares repurchased under the Repurchase Mandate	716,871,791	(100.00%)	Nil	(0.00%)

As at the date of the Meeting, the Company's total issued voting share capital, including 293,339,464 new shares issued and allotted on 28 September 2007 (before the Meeting) upon completion of the placing announced by the Company on 18 September 2007, consists of 1,946,694,959 ordinary shares, all entitling their holders to attend and vote at the Meeting. There are no restrictions on any shareholders to abstain from voting in respect of any of the proposed resolutions at the Meeting or to cast their votes either only in favour of or only against any of the proposed resolutions.



Tricor Tengis Limited, the Company's Branch Share Registrars in Hong Kong, was appointed as the scrutineers in respect of the poll at the Meeting.

## **ADJOURNMENT OF RESOLUTION**

As the Directors are considering the grant of certain share options to eligible participants under the Company's Share Option Scheme (2002), including two Non-Executive Directors that require shareholders' approval, the Directors recommend that it is in the best interests of the Company that the approval of the grant of these options and the establishment of the Company's new long term incentive plan named the "Long Term Incentive Plan 2007" (the "**Long Term Incentive Plan 2007**") be adjourned to a date as determined by the Directors. Details of Long Term Incentive Plan 2007 are set out in the circular issued by the Company on 30 July 2007. Accordingly, with the consent of the Meeting, the proposed Ordinary Resolution numbered 7 as set out in the AGM Notice relating to the establishment of the Long Term Incentive Plan 2007 has been adjourned to a date to be determined by the Directors in accordance with Article 64 of the Company's Articles of Association. Notice of the adjourned meeting will be given in due course.

On Behalf of the Board of  
**Regent Pacific Group Limited**

Jamie Gibson  
*Director*

### **Directors of the Company:**

James Mellon (*Chairman*)\*  
Jamie Gibson (*Chief Executive Officer*)  
Clara Cheung  
David Comba#  
Julie Oates#  
Patrick Reid#  
Mark Searle#  
John Stalker\*  
Jayne Sutcliffe\*  
Dr Youzhi Wei\*  
Anderson Whamond\*

\* *Non-Executive Directors*

# *Independent Non-Executive Directors*

Hong Kong, 28 September 2007