



# Regent Pacific Group Limited



*(Incorporated in the Cayman Islands with Limited Liability)*

Stock Code: 0575

5 October 2007



## ANNOUNCEMENT

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## **ANNOUNCEMENT REGARDING DELAY IN DESPATCH OF CIRCULAR AND UPDATE ON VERY SUBSTANTIAL TRANSACTION INVOLVING ISSUE OF CONSIDERATION SHARES**

**Financial Adviser to the Company**

**Morgan Stanley**



As the Company requires additional time for collecting and collating information regarding CCEC and the Projects for inclusion in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38 of the Listing Rules that the despatch of the Circular can be postponed. The Company expects to despatch the Circular on or around 16 November 2007.

CCEC has informed the Company that completion of the ACIL Project SPA has taken place on 5 October 2007, and CCEC is now the sole shareholder of ACIL which owns a 25 per cent. equity interest in Project 1.

Reference is made to the Company's announcement dated 14 September 2007 (the "**Announcement**"). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

### **Delay in Despatch of Circular**

Pursuant to Rule 14.38 of the Listing Rules, the Company is required to despatch the Circular to Shareholders in relation to the Transaction within 21 days after publication of the Announcement, which is on or before 5 October 2007. As the Company requires additional time for collecting and collating (i) financial information of the Group, CCEC and certain PRC project companies, (ii) technical reports regarding the Ji Ri Ga Lang Project and Yuke Project, and (iii) property valuation information of the Group enlarged by the Transaction for inclusion in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38 of the Listing Rules that the despatch of the Circular can be postponed. The Company expects to despatch the Circular on or around 16 November 2007.

### **Completion of the ACIL Project SPA**

As stated in the Announcement, CCEC (as purchaser), CCAC and Smart Way Resources Limited (as sellers), and Sing Wang and Willie International (as sellers' guarantors) entered into the ACIL Project SPA on 3 September 2007 in relation to the acquisition of the entire share capital in ACIL.

CCEC has informed the Company that completion of the ACIL Project SPA has taken place on 5 October 2007, and CCEC is now the sole shareholder of ACIL which owns a 25 per cent. equity interest in Project 1.

By Order of the Board  
**REGENT PACIFIC GROUP LIMITED**

**Jamie Gibson**  
*Executive Director*



**Directors of the Company:**

James Mellon (*Chairman*)\*

Jamie Gibson (*Chief Executive Officer*)

Clara Cheung

David Comba<sup>#</sup>

Julie Oates<sup>#</sup>

Patrick Reid<sup>#</sup>

Mark Searle<sup>#</sup>

John Stalker\*

Jayne Sutcliffe\*

Dr. Youzhi Wei\*

Anderson Whamond\*

\* *Non-Executive Directors*

<sup>#</sup> *Independent Non-Executive Directors*

Hong Kong, 5 October 2007