



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

22 November 2007

ANNOUNCEMENT

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting of the Company will be held at Meeting Room 3, 1st Floor, Wynn Macau*, Rua Cidade de Sintra, Nape, Macau on Saturday, 8 December 2007 at 10:30 am for the following purposes (*Shuttle buses of Wynn Macau will depart from the New Macau Maritime Ferry Terminal at 10:00 am and 10:15 am):

1. To consider and, if thought fit, pass (with or without amendments) the following resolution

AS AN ORDINARY RESOLUTION

“THAT an option be and is hereby authorised to be granted to James Mellon for him to subscribe for 13 million ordinary shares of US\$0.01 each in the capital of the Company at an exercise price of HK\$1.152 per Share, subject to such conditions (if any) on the exercise of the option as stipulated in the offer letter dated 2 October 2007 pursuant to the terms of the Company’s Share Option Scheme (2002) adopted on 15 November 2002, and the Directors of the Company be and are hereby authorised to take all such steps as they consider necessary, desirable or expedient in connection with the grant of the option.”

2. To consider and, if thought fit, pass (with or without amendments) the following resolution

AS AN ORDINARY RESOLUTION

“THAT an option be and is hereby authorised to be granted to David Comba for him to subscribe for 5 million ordinary shares of US\$0.01 each in the capital of the Company at an exercise price of HK\$1.152 per Share, subject to such conditions (if any) on the exercise of the option as stipulated in the offer letter dated 2 October 2007 pursuant to the terms of the Company’s Share Option Scheme (2002) adopted on 15 November 2002, and the





Directors of the Company be and are hereby authorised to take all such steps as they consider necessary, desirable or expedient in connection with the grant of the option.”

3. To consider and, if thought fit, pass (with or without amendments) the following resolution

AS AN ORDINARY RESOLUTION

“**THAT** a long term incentive plan named the “Long Term Incentive Plan 2007” (a copy of the rules of which has been produced at the meeting marked “A” and signed by the chairman of the meeting for the purpose of identification) be and is hereby adopted.”

By Order of the Board of
Regent Pacific Group Limited

Stella Fung
Company Secretary

Directors of the Company:

James Mellon (*Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

Clara Cheung

David Comba[#]

Julie Oates[#]

Patrick Reid[#]

Mark Searle[#]

John Stalker^{*}

Jayne Sutcliffe^{*}

Dr Youzhi Wei^{*}

Anderson Whamond^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 22 November 2007

Notes:

1. The proposed Ordinary Resolutions numbered 1 and 2 are to seek shareholders’ approval for the grant of options to James Mellon and David Comba respectively under the Company’s Share Option Scheme (2002). Shareholders are recommended to check the details of the proposed grant of such options set out in the shareholders’ circular dated 22 November 2007 issued by the Company (the “**Circular**”).



2. The proposed Ordinary Resolution numbered 3 is to seek shareholders' approval for the establishment of a long term incentive plan for the Company named the "Long Term Incentive Plan 2007". Shareholders please check the details of the proposed plan set out in the Circular.
3. A member of the Company entitled to attend and vote at the meeting convened by this notice is entitled to appoint one or more proxies to attend and vote in his stead. A proxy need not be a member of the Company. Completion and return of an instrument appointing a proxy will not preclude a member from attending and voting in person at the meeting or any adjourned meeting if he so wishes.
4. In order for it to be valid, the form of proxy, accompanied by the power of attorney (if applicable) or other authority (if any) under which it is signed or a certified copy of that power or authority, must be deposited with the Company Secretary at the Company's principal place of business in Hong Kong at Suite 1401, Henley Building, 5 Queen's Road Central, Hong Kong not less than 48 hours before the time appointed for the meeting or its adjourned meeting.
5. In the case of joint registered holders, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holder(s). For this purpose, seniority shall be determined by the order in which the names of the holders stand in the Register of Members of the Company in respect of such joint holding.
6. In the case of a conflict between the English text of this notice and its Chinese translation, the English text will prevail.