



REGENT PACIFIC GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0575)

POLL RESULTS AT EXTRAORDINARY GENERAL MEETING

All ordinary resolutions proposed at the Extraordinary General Meeting, as set out in the EGM Notice, have been duly passed by way of poll. The poll results are set out in detail in this announcement.

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) are pleased to announce that all ordinary resolutions proposed at the Company’s extraordinary general meeting held on Wednesday, 8 February 2006 (the “**Extraordinary General Meeting**” or the “**Meeting**”), as set out in the notice of the Meeting dated 20 January 2006 (the “**EGM Notice**”), have been duly passed.

The chairman of the Meeting demanded a poll on all ordinary resolutions proposed at the Extraordinary General Meeting, which were duly passed by the following votes:

	Ordinary Resolutions	Number of votes (approximate % of total votes cast at the Meeting)			
		For		Against	
(1)	To approve the Transaction (as defined in the circular issued by the Company on 20 January 2006 (the “Circular”)) and to grant a specific mandate to the Directors to issue, allot and otherwise deal with 70,653,197 ordinary shares in the Company upon Further Completion of the Cooperation Agreement (as defined in the Circular)	643,227,871	(98.05%)	12,790,000	(1.95%)
(2)	To approve the adoption by the Target Company (as defined in Resolution numbered (3) below and in the Circular) of a new share option scheme of the Target Company	560,659,931	(85.46%)	95,357,940	(14.54%)
(3)	To approve the disposal by the Company of an interest in a wholly-owned subsidiary (the “Target Company”) of Regent Metals Holdings Limited	643,227,871	(98.05%)	12,790,000	(1.95%)

As at the date of the Meeting, the Company’s total issued voting share capital consists of 1,215,218,512 ordinary shares, all entitling their holders to attend and vote at the Meeting. There were no restrictions on any shareholders to abstain from voting in respect of any of the proposed resolutions at the Meeting or to cast their votes either only in favour of or only against any of the proposed resolutions.

Tengis Limited, the Company's Branch Share Registrars in Hong Kong, was appointed as the scrutineers in respect of the poll at the Meeting.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Chairman*)*

Jamie Gibson (*Chief Executive Officer*)

Clara Cheung

David Comba[#]

Julie Oates[#]

Patrick Reid[#]

Mark Searle[#]

Jayne Sutcliffe*

Anderson Whamond*

* *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 8 February 2006

Please also refer to the published version of this announcement in The Standard.