



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

19 March 2008



ANNOUNCEMENT

CLARIFICATION

Regent Pacific Group Limited (the “**Company**”) refers to the announcement issued on 18 March 2008 (the “**Announcement**”) titled “CCEC signed a memorandum of understanding and agreed with Chuncheng Industry and Trade Group Co., Ltd to joint venture a significant thermal coal project in Inner Mongolia, China”.

The Company would like to clarify that the Chinese version of the “Highlights” of the Announcement should read “二零一零年底開始投產，在穩定生產情況下每年生產率達 1,000 萬噸，將於二零一二年實現”.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director



Directors of the Company:

James Mellon (*Co-Chairman*)*

Stephen Dattels (*Co-Chairman*)*

Jamie Gibson (*Chief Executive Officer*)

Stephen Bywater*

Clara Cheung

David Comba[#]

Julie Oates[#]

Mark Searle[#]

John Stalker*

Jayne Sutcliffe*

Wu Yuan[#]

* *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 19 March 2008