



# Regent Pacific Group Limited

*(Incorporated in the Cayman Islands with Limited Liability)*

Stock Code: 0575

25 March 2008

## ANNOUNCEMENT

### FULL CONVERSION OF US\$20 MILLION CONVERTIBLE BONDS

Regent Pacific Group Limited (the “**Company**”) is pleased to announce that the bondholders have converted their remaining holdings of US\$20 million 12% guaranteed convertible bonds that were issued by the Company on 31 March 2006 (the “**Bonds**”)

All outstanding Bonds were converted into ordinary shares on 18 March 2008. Accordingly, the Company’s issued share capital as at the date of this announcement consists of:

- 4,549,497,419 ordinary shares;
- 5,500 redeemable convertible preference shares due 30 November 2011 issued on 30 November 2006, which may be convertible into 147,931,035 ordinary shares; and
- outstanding options in respect of 228,372,132 ordinary shares under the Share Option Scheme (2002).

The Company’s fully diluted share capital consists of 4,925,800,586 shares.





On Behalf of the Board of  
**Regent Pacific Group Limited**

Jamie Gibson  
*Director*

**Directors of the Company:**

James Mellon (*Co-Chairman*)<sup>\*</sup>  
Stephen Dattels (*Co-Chairman*)<sup>\*</sup>  
Jamie Gibson (*Chief Executive Officer*)  
Stephen Bywater<sup>\*</sup>  
Clara Cheung  
David Comba<sup>#</sup>  
Julie Oates<sup>#</sup>  
Mark Searle<sup>#</sup>  
John Stalker<sup>\*</sup>  
Jayne Sutcliffe<sup>\*</sup>  
Wu Yuan<sup>#</sup>

<sup>\*</sup> *Non-Executive Directors*

<sup>#</sup> *Independent Non-Executive Directors*

Hong Kong, 25 March 2008