



REGENT PACIFIC GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0575)

ANNOUNCEMENT

This statement is made at the request of The Stock Exchange of Hong Kong Limited (the “**HK Stock Exchange**”).

The board of directors (the “**Board**” or the “**Directors**”) of Regent Pacific Group Limited (the “**Company**”) has noted the increase in both the price and trading volume of the Company’s shares today and wishes to state that save as mentioned in this announcement, the Directors are not aware of any reasons for such increase.

The Directors also wish to state that they have been informed by James Mellon, the non-executive Chairman of the Board, that he acquired, in aggregate, 2,037,000 shares of the Company on 3 April 2006 on the market. The following table sets out the interests of James Mellon in the issued share capital of the Company before and after the acquisition:

	Number of shares held	Note	Highest price per share acquired	Approximate % of holding
Interest in the Company prior to the acquisition	404,078,576	1		29.44%
Acquisition on 3 April 2006	2,037,000	2	HK\$0.230	
Interest in the Company after acquisition on 3 April 2006	406,115,576	3		29.59%

Notes:

1. 43,216,180 shares are held by James Mellon, and 360,862,396 shares are held by companies wholly owned by the trustee of a settlement, of which James Mellon is a beneficiary (the “**Settlement**”).
2. The 2,037,000 shares were acquired by a company wholly owned by the trustee of the Settlement.
3. After acquisition on 3 April 2006, 43,216,180 shares are held by James Mellon, and 362,899,396 shares are held by companies wholly owned by the trustee of the Settlement.

Save as disclosed in this announcement, the Directors confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Rules Governing the Listing of Securities on the HK Stock Exchange, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09, which is or may be of a price-sensitive nature.

Made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of this statement, except David Comba and Patrick Reid who are residing in Canada and have not been contacted before the issue of this statement due to time difference.

On Behalf of the Board of
Regent Pacific Group Limited

Clara Cheung
Director

Directors of the Company:

James Mellon (*Chairman*)*

Jamie Gibson (*Chief Executive Officer*)

Clara Cheung

David Comba[#]

Julie Oates[#]

Patrick Reid[#]

Mark Searle[#]

Jayne Sutcliffe*

Anderson Whamond*

* *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 4 April 2006

Please also refer to the published version of this announcement in The Standard.