



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

25 August 2008

ANNOUNCEMENT

NOTICE OF BOARD MEETING FOR UNAUDITED INTERIM RESULTS FOR THE SIX-MONTH PERIOD ENDED 30 JUNE 2008

(Hong Kong, 25 August 2008) – Regent Pacific Group Limited (the “**Company**”; SEHK: 575) announces that the board of directors of the Company has scheduled a meeting to be held on Thursday, 4 September 2008 at 4:00 pm (Hong Kong time) for considering and approving the Company’s unaudited interim results for the six-month period ended 30 June 2008 and that the Company will make a preliminary announcement in respect of its interim results on that date.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director





Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

Stephen Bywater^{*}

Clara Cheung

David Comba[#]

Julie Oates[#]

Mark Searle[#]

John Stalker^{*}

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 25 August 2008