



Regent Pacific Group Limited



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

28 November 2008



ANNOUNCEMENT

(Hong Kong, 28 November 2008) – Regent Pacific Group Limited (the “**Company**”; SEHK: 575) made this statement at the request of The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company has noted the recent increase in both the price and the trading volume of the shares of Regent Pacific Group Limited and wishes to state that we are not aware of any reasons for such increase, save that the Company issued an announcement on 25 November 2008 on an operations update regarding (i) production at Dapingzhang; (ii) Group overhead; (iii) Indonesian transaction; (iv) Regent Coal (BVI) Limited (formerly CCEC Ltd); and (v) no debt and no hedging.

The Board also wishes to confirm that there are no other negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of this statement, except Stephen Dattels and David Comba who are residing in



Canada and have not been contacted before the issue of this statement.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Co-Chairman*)*

Stephen Dattels (*Co-Chairman*)*

Jamie Gibson (*Chief Executive Officer*)

Stephen Bywater*

Clara Cheung

David Comba[#]

Julie Oates[#]

Mark Searle[#]

John Stalker*

Jayne Sutcliffe*

* *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 28 November 2008