



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

27 March 2009

ANNOUNCEMENT

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

NOTICE OF BOARD MEETING FOR AUDITED ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2008

(Hong Kong, 27 March 2009) – Regent Pacific Group Limited (the “**Company**”; SEHK: 575) announces that the board of directors of the Company has scheduled a meeting to be held on Wednesday, 8 April 2009 at 4:00 pm (Hong Kong time) for considering and approving the Company’s audited annual results for the year ended 31 December 2008 and that the Company will make a preliminary announcement in respect of its annual results on that date.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director



Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

Stephen Bywater^{*}

Clara Cheung

David Comba[#]

Julie Oates[#]

Mark Searle[#]

John Stalker^{*}

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 27 March 2009