

*Announcement released on the system
The Stock Exchange of Hong Kong Limited*



REGENT PACIFIC GROUP LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 0575)

ANNOUNCEMENT

This statement is made at the request of The Stock Exchange of Hong Kong Limited.

We have noted the recent decrease in the price and increase in the trading volume of the shares of Regent Pacific Group Limited (the “**Company**”) and wish to state that we are not aware of any reasons for such movement save for the announcement issued by the Company on 1 June 2005 with respect to an update on the disposal of shares in Bridge Securities Co., Ltd (a 77.75% owned subsidiary of Bridge Investment Holding Limited, which is in turn a 40.2% owned associate of the Company) and its merger with Leading Investment and Securities Co., Ltd.

We confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under rule 13.23, neither is the board (the “**Board**”) of directors (the “**Directors**”) of the Company aware of any matter discloseable under the general obligation imposed by rule 13.09, which is or may be of a price-sensitive nature, save for the announcement issued by the Company on 12 April 2005 in relation to certain exclusive discussions in connection with proposed acquisition of significant interests in certain companies that seek investment opportunities in businesses that are engaged in the exploration and production of mining minerals in the People’s Republic of China.

Made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of this statement.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

Anthony Baillieu (*Chairman*)*
Jamie Gibson (*Chief Executive Officer*)
Clara Cheung
James Mellon*
Julie Oates#
Mark Searle#
Jayne Sutcliffe*
Anderson Whamond*
Robert Whiting#

* *Non-Executive Directors*

Independent Non-Executive Directors

Hong Kong, 2 June 2005