

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/05/2009		
To: Hong Kong Exchanges and Clearing	Limited		
Name of Issuer: Date Submitted:	Regent Pac 3 June 2009	ific Group Lim	ited
I. Movements in Authorised Share Capita	al		
1. Ordinary Shares			
(1) Stock code: 575 Descript	ion: Ordinary Sha	res	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(Decrease)	0		0
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code: Descript	ion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(Decrease)			
Balance at close of the month			

2. Preference Shares

Stock code:	N/A	Description	tion: Redeemable Convertible Preference Shares				
			prefe	No. of rence shares	Par value (USD)	Authorised share capital (USD)	
Balance at clos	e of preceding n	nonth _	6,250 0.01		62.50		
Increase/(Decre	ease)			0		0	
Balance at clos	e of the month			6,250	0.01	62.50	

3. Other Classes of Shares

Stock code: N/A Descri	ption: Unclassified	shares	
	No. of other classes of shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	550,000,000	550,000,000 0.01	
Increase/(Decrease)	0		0
Balance at close of the month	550,000,000	0.01	5,500,000

Total authorised share capital at the end of the month (USD): 105,500,062.50

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of	No. of other
_	(1)	(2)	preference shares	classes of shares
Balance at close of preceding month	3,948,690,523		3,500	0
Increase/(Decrease) during the month	0		0	0
Balance at close of the month	3,948,690,523		3,500	0

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement dur Exercised	ing the month Cancelled	Lapsed	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.	Share Option Scheme (2002) (15/11/2002) Ordinary shares (Note 1)	0	0	16,500,000	0	0	178,116,132
3.	(/ /) shares (Note 1)						
	(/ /) shares (Note 1)						
			Total A.	(Preferen	ry shares) ce shares) ther class)	0 0	
	Total funds raised during the month from exercise of options (State currency)			HKD		0_	

Warrants to Issue Shares of the Issuer which are to be Listed

							No. of new
						No. of new	shares of
						shares of	Issuer which
						Issuer	may be
			Nominal			issued	issued
	Description of	Currency	value at		Nominal	during the	pursuant
	warrants (Date	of	close of	Exercised	value at	month	thereto as at
	of expiry –	nominal	preceding	during the	close of	pursuant	close of the
	dd/mm/yyyy)	value	month	month	the month	thereto	month
	J J J J /						
1.							
	(/ /)		·				
	Stock code (if listed						
	Class of shares issu	uable					
	(Note 1)						
	Subscription price						
	EGM approval date						
	applicable) (dd/mm	n/yyyy)	(/ /)				
2.							
	(/ /)						
	Stock code (if listed						
	Class of shares issu	uable					
	(Note 1)		-				
	Subscription price	4.0					
	EGM approval date	e (if					
	applicable) (dd/mm	n/yyyy)	(/ /)				
_							
3.							
	(/ /)						
	Stock code (if listed	4)					
	Class of shares issu						
	(Note 1)	uaore					
	Subscription price						
	EGM approval date	e (if					
	applicable) (dd/mm		(/ /)				
	TT						
4.							
••							
	(/ /)						
	Stock code (if liste	d)					
	Class of shares issu						
	(Note 1)						
	Subscription price						
	EGM approval date	e (if					
	applicable) (dd/mm		(/ /)				
	, , ,						
			Total B.	(Oro	dinary shares)	0	
					erence shares)	0	
				•	(Other class)	0	
					•		

Convertibles (i.e. Convertibles into Shares of the Issuer which are to be Listed)

	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.	Redeemable Convertible Preference Shares	USD	3,500,000	0	3,500,000	0	94,137,931
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		N/A Ordinary shares HKD0.290 (23/11/2006)	5			
2.							
3.	Stock code (if list Class of shares in (Note 1) Subscription price EGM approval of applicable) (dd/n	ssuable ce late (if					
-	Stock code (if liction Class of shares in (Note 1) Subscription price EGM approval of applicable) (dd/note 1)	ssuable ce late (if					
4.							
	Stock code (if lic Class of shares i (Note 1) Subscription pric EGM approval of applicable) (dd/n	ssuable ce late (if					
			Total C.		dinary shares) erence shares) (Other class)	0 0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of Issuer issued during	No. of new shares of Issuer which may be issued pursuant
Full particulars including EGM approval date	the month pursuant	thereto as at close of
(dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	the month
1		
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 0 0	

Other Movements in Issued Share Capital

							No. of new
						No. of new	shares of
						shares of	Issuer which
						Issuer	may be
						issued	issued
						during the	pursuant
						month	thereto as at
	Type of					pursuant	close of the
	issue					thereto	month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
3.	Placing	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)		
5.	Scrip dividend	At price:	State currency	 Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)		

						No. of new shares of Issuer issued during the month pursuant	No. of new shares of Issuer which may be issued pursuant thereto as at close of
	Type of issue					thereto	the month
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of issue						No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)			
9.	Capital reorganisation				Issue and allotment date: (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(//)		
					Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price:	State currency		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(//)		
			,	Гotal E.	(Prefere	ary shares) nce shares) Other class)	0 0 0	
Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2)								
Tota	l increase/(decrea	ase) in pref	erence share	es during the	e month (i.e. Total o	of A to E):		0
Tota	l increase/(decrea	ase) in othe	er classes of	shares duri	ng the month (i.e. T	otal of A to E)	:	0
(The	eses figures should	d be the sa	me as the re	levant figur	es under II above ("Movements in	ı Issued Share Cap	pital").)

Remarks (if any):	
"Unclassified shares":	Unclassified shares of US\$0.01 each, which may be issued as ordinary shares or as non-voting convertible deferred shares of US\$0.01 each
	non-voting convertible deterred shares of OS\$\phi_0.01 each
Submitted by :	Stella Fung
Title :	Company Secretary (Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.