



Regent Pacific Group Limited



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

4 June 2009



ANNOUNCEMENT

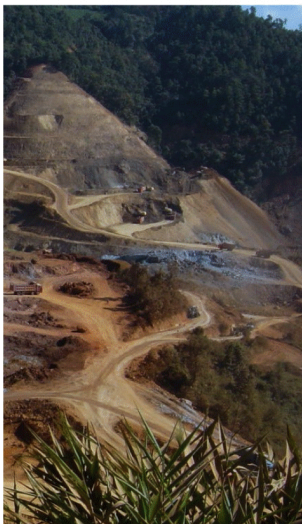
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COMPLETION OF SUBSCRIPTION BANNERMAN RESOURCES LIMITED



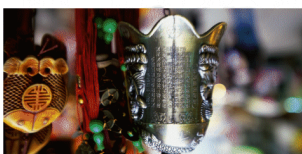
SUMMARY

The Company is pleased to announce that it has received confirmation that the Subscription has completed and that the 10,000,000 Bannerman Shares, subscribed for by the Company under the Subscription, have been allotted and issued to the Company with admission to trading on ASX expected shortly and this week.



Regent Pacific Group Limited (the “**Company**”) is a diversified mining company with interests in copper and zinc, together with various interests in thermal coal assets in Asia, principally in China. The directors (the “**Directors**” or the “**Board**”) of the Company are pleased to provide the following update.

Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the Company’s announcement dated 29 May 2009 (the “**29 May Announcement**”).





Completion of Bannerman Subscription

Further to the 29 May Announcement, the Company is pleased to announce that it has received confirmation that the Subscription has completed and that the 10,000,000 Bannerman Shares subscribed for by the Company under the Subscription, each at AUD 1.00 (or approximately US\$0.7861 or HK\$6.13) per Bannerman Share, for an aggregate amount of AUD 10,000,000 (or approximately US\$7,861,000 or HK\$61,315,800), have been allotted and issued to the Company with admission to trading on ASX expected shortly and this week.

The Bannerman Shares subscribed for by the Company pursuant to the Subscription represented approximately 5.93 per cent. of the enlarged issued share capital of Bannerman, following the Subscription, which will be further diluted to approximately 5.35 per cent. following the Domestic and International Placing (but excluding the issue of any other Bannerman Shares on or after 26 May 2009, its last day of trading prior to commencing a trading halt in respect of this recent capital raising activity).

Note: Unless otherwise specified herein, (i) amounts denominated in AUD have been translated, for the purpose of illustration only, into US\$ using the exchange rate of AUD 1.00 = US\$0.7861; and (ii) amounts denominated in US\$ have been translated, for the purpose of illustration only, into HK\$ using the exchange rate of US\$1.00 = HK\$7.80.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Co-Chairman*)^{*}
Stephen Dattels (*Co-Chairman*)^{*}
Jamie Gibson (*Chief Executive Officer*)
Clara Cheung
David Comba[#]
Julie Oates[#]
Mark Searle[#]
Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 4 June 2009