



Regent Pacific Group Limited



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

12 June 2009

ANNOUNCEMENT



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POLL RESULTS AT EXTRAORDINARY GENERAL MEETING

SUMMARY

All resolutions proposed at the Extraordinary General Meeting, as set out in the EGM Notice, were duly passed by way of poll. The poll results are set out in detail in this announcement.



All the conditions precedent for completion of the Transaction, as set out in the Circular, have been satisfied, and it is expected that the completion of the Transaction will take place on Thursday, 25 June 2009.



**POLL RESULTS**

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) are pleased to announce that Ordinary Resolutions numbered 1 and 2 and Special Resolution numbered 3 proposed at the Company’s extraordinary general meeting held on Friday, 12 June 2009 at 10:30 am (the “**Extraordinary General Meeting**” or the “**Meeting**”), as set out in the notice of the Meeting dated 29 April 2009 (the “**EGM Notice**”), were duly passed.

Shareholders are recommended to refer to the circular dated 29 April 2009 issued by the Company (the “**Circular**”) for details of the resolutions proposed at the Extraordinary General Meeting.

According to Rule 13.39(4) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the chairman of the Meeting demanded a poll on all resolutions proposed at the Extraordinary General Meeting, which were duly passed by the following votes:

		Number of votes (approximate % of total votes cast at the Meeting)			
		For		Against	
	Ordinary Resolutions				
(1)	To approve the Transaction (as defined in the Circular)	780,644,894	(100.00%)	Nil	(0.00%)
(2)	To approve the cancellation of the 6,250 Redeemable Convertible Preference Shares (or “ RCPSs ”, as defined in the Circular) and the diminishment of the Company’s authorised share capital by the amount of the RCPSs so cancelled	780,644,894	(100.00%)	Nil	(0.00%)
	Special Resolution				
(3)	To approve the amendment to the Company’s Articles of Association	780,644,894	(100.00%)	Nil	(0.00%)

As at the date of the Meeting, the Company’s total issued voting share capital consists of 3,948,690,523 ordinary shares. Given the interests held by the Remaining RCPS Holders (as defined in the Circular), namely James Mellon, David Comba, Julie Oates, Mark Searle, Jayne Sutcliffe and Anderson Whamond, in the Transaction, all of them (and their respective associates) were required to abstain from voting in respect of all of the resolutions proposed at the Extraordinary General Meeting. According to the Register of Directors’ and Chief Executive’s Interests and Short Positions being kept by the Company pursuant to Part XV of the Securities and Futures Ordinance (the “**SFO**”) and having been advised by Anderson Whamond who does not have any disclosure obligation in respect of the shares in the Company under the SFO, the Remaining RCPS Holders (together with their respective associates) hold, in aggregate, 501,844,446 shares in the Company. The Remaining RCPS Holders have declared



before the Meeting that they (and their respective associates) have abstained from voting in respect of all resolutions proposed at the Meeting.

There are no restrictions on any other shareholders to abstain from voting in respect of any of the proposed resolutions at the Meeting or to cast their votes either only in favour of or only against any of the proposed resolutions.

Tricor Tengis Limited, the Company's Branch Share Registrars in Hong Kong, was appointed as the scrutineers in respect of the poll at the Meeting.

EXPECTED COMPLETION OF THE TRANSACTION

All the conditions precedent for completion of the Transaction, as set out in the Circular, have been satisfied, and it is expected that the completion of the Transaction will take place on Thursday, 25 June 2009.

On behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Co-Chairman*)^{*}
Stephen Dattels (*Co-Chairman*)^{*}
Jamie Gibson (*Chief Executive Officer*)
Clara Cheung
David Comba[#]
Julie Oates[#]
Mark Searle[#]
Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 12 June 2009