



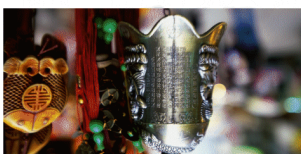
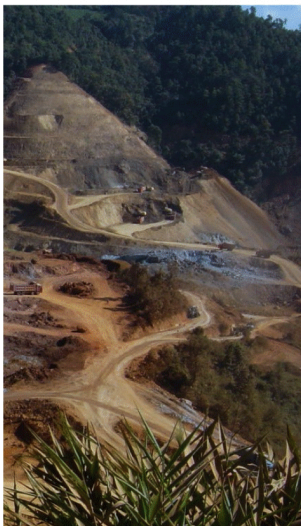
Regent Pacific Group Limited



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

29 June 2009



ANNOUNCEMENT

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COMPLETION OF SUBSCRIPTION OF 2,500,000 SHARES IN BC IRON LIMITED

SUMMARY

The Company is pleased to announce that it has received confirmation that the Placing has completed and that the 2,500,000 BCI Shares, subscribed for by the Company under the Placing, have been allotted and issued to the Company on 29 June 2009 and have now commenced trading on ASX.

Regent Pacific Group Limited (the “**Company**”) is a diversified mining company with interests in copper and zinc, together with various interests in thermal coal assets in Asia, principally in China. The directors (the “**Directors**” or the “**Board**”) of the Company are pleased to provide the following update.

Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the Company’s announcement dated 18 June 2009 (the “**18 June Announcement**”).



Completion of subscription of 2,500,000 BCI Shares

Further to the 18 June Announcement, the Company is pleased to announce that it has today received confirmation that the Placing has completed and that the 2,500,000 BCI Shares subscribed for by the Company under the Placing, each at AUD 1.10 (or approximately US\$0.8751 or HK\$6.8258) per BCI Share, for an aggregate amount of AUD 2,750,000 (or approximately US\$2,187,625 or HK\$17,063,475), have been allotted and issued to the Company on 29 June 2009 and have now commenced trading on ASX.

As an aggregate of 8,500,000 new BCI Shares were allotted and issued by BCI under the Placing, the BCI Shares subscribed for by the Company pursuant to the Placing represented approximately 3.64 per cent. of the enlarged issued share capital of BCI following the Placing.

Entitlements Issue pending completion

The Entitlements Issue of up to 11,461,000 new BCI Shares is expected to complete on or around 22 July 2009, pursuant to which the Company has given a firm written commitment to take a sub underwriting position in respect of up to 7,500,000 new BCI Shares, representing approximately 9.35 per cent. of the enlarged issued share capital of BCI following the Entitlements Issue.

In the event that the shortfall on the Entitlements Issue is such that the Company is allotted less than 6,000,000 shares under both the Placing and the Entitlements Issue, BCI has agreed to place additional new BCI Shares to the Company to ensure that it receives a minimum of 6,000,000 BCI Shares, representing approximately 7.48 per cent. of the enlarged issued share capital of BCI following both the Placing and the Entitlements Issue.

Note: Unless otherwise specified herein, (i) amounts denominated in AUD have been translated, for the purpose of illustration only, into US\$ using the exchange rate of AUD 1.00 = US\$0.7955; and (ii) amounts denominated in US\$ have been translated, for the purpose of illustration only, into HK\$ using the exchange rate of US\$1.00 = HK\$7.80.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director



Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

Clara Cheung

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 29 June 2009