

*Announcement released on the system
The Stock Exchange of Hong Kong Limited*



REGENT PACIFIC GROUP LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 0575)

ANNOUNCEMENT

This statement is made at the request of The Stock Exchange of Hong Kong Limited.

We have noted the recent increase in the price and trading volume of the shares of Regent Pacific Group Limited (the “**Company**”) and wish to state that we are not aware of any reasons for such increase save for the announcements issued by the Company on 4 July 2005 with respect to (i) the execution of a cooperation agreement relating to the conditional acquisition of a company which is intending to establish a joint venture in the People’s Republic of China and (ii) the mandatory capital reduction and call option agreement relating to Bridge Securities Co., Ltd (a 77.75% owned subsidiary of Bridge Investment Holding Limited, which is in turn a 40.2% owned associate of the Company).

We confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under rule 13.23, neither is the board (the “**Board**”) of directors (the “**Directors**”) of the Company aware of any matter discloseable under the general obligation imposed by rule 13.09, which is or may be of a price-sensitive nature, save for the above-mentioned announcements dated 4 July 2005.

Made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of this statement.

On Behalf of the Board of
Regent Pacific Group Limited

Clara Cheung
Director

Directors of the Company:

Anthony Baillieu (*Chairman*) *
Jamie Gibson (*Chief Executive Officer*)
Clara Cheung
James Mellon *
Julie Oates #
Mark Searle #
Jayne Sutcliffe *
Anderson Whamond *
Robert Whiting #

* *Non-Executive Directors*

Independent Non-Executive Directors

Hong Kong, 5 July 2005