



## **REGENT PACIFIC GROUP LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 0575)**

### **POLL RESULTS AT ANNUAL GENERAL MEETING**

All ordinary and special resolutions proposed at the 2005 Annual General Meeting, as set out in the 2005 AGM Notice, have been duly passed by way of poll. The poll results are set out in detail in this announcement.

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) are pleased to announce that all resolutions proposed at the Company’s annual general meeting held on Wednesday, 14 September 2005 (the “**2005 Annual General Meeting**” or the “**Meeting**”), as set out in the notice of the Meeting dated 29 July 2005 (the “**2005 AGM Notice**”), have been duly passed.

The chairman of the Meeting demanded a poll on all ordinary and special resolutions proposed at the 2005 Annual General Meeting, which were duly passed by the following votes:

		<b>Number of votes (approximate % of total votes cast at the Meeting)</b>			
		<b>For</b>		<b>Against</b>	
	<b>Ordinary Resolutions</b>				
(1)	To receive and consider the Company's audited financial statements and the reports of the Directors and auditors for the year ended 31 March 2005	585,616,749	(99.998%)	10,000	(0.002%)
(2)	(a) To re-elect the following retiring Directors:				
	(i) Julie Oates	583,996,749	(99.998%)	10,000	(0.002%)
	(ii) Mark Searle	583,996,749	(99.998%)	10,000	(0.002%)
	(iii) Jayne Sutcliffe	583,996,749	(99.998%)	10,000	(0.002%)
	(b) To confirm the Directors' remuneration	583,996,749	(99.998%)	10,000	(0.002%)
(3)	To re-appoint the auditors of the Company and to authorise the Directors to fix their remuneration	585,626,749	(100.000%)	Nil	(0.000%)
(4)	To grant a general mandate to the Directors to issue, allot and otherwise deal with new shares in the Company up to a maximum of 20% of its existing issued voting share capital (the " <b>Share Issue Mandate</b> ")	501,428,809	(85.620%)	84,197,940	(14.380%)
(5)	To grant a general mandate to the Directors to repurchase shares in the Company up to a maximum of 10% of its existing issued and fully paid voting share capital (the " <b>Repurchase Mandate</b> ")	585,626,749	(100.000%)	Nil	(0.000%)
(6)	To extend the Share Issue Mandate to include the shares repurchased under the Repurchase Mandate	585,616,749	(99.998%)	10,000	(0.002%)
	<b>Special Resolution</b>				
(7)	To amend the Company's articles of association	584,006,749	(100.000%)	Nil	(0.000%)

As at the date of the Meeting, the Company's total issued voting share capital consists of 1,106,900,089 shares, all entitling their holders to attend and vote at the Meeting. There are no restrictions on any shareholders to abstain from voting in respect of any of the proposed resolutions at the Meeting or to cast their votes either only in favour of or only against any of the proposed resolutions.

Tengis Limited, the Company's Branch Share Registrars in Hong Kong, was appointed as the scrutineers in respect of the poll at the Meeting.

On Behalf of the Board of  
**Regent Pacific Group Limited**

**Jamie Gibson**  
*Director*

**Directors of the Company:**

Anthony Baillieu (*Chairman*)\*  
Jamie Gibson (*Chief Executive Officer*)  
Clara Cheung  
James Mellon\*  
Julie Oates\*  
Mark Searle#  
Jayne Sutcliffe\*  
Anderson Whamond\*  
Robert Whiting#

\* *Non-Executive Directors*

# *Independent Non-Executive Directors*

Hong Kong, 14 September 2005

Please also refer to the published version of this announcement in The Standard.