



REGENT PACIFIC GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0575)

POLL RESULTS AT EXTRAORDINARY GENERAL MEETING AND SPECIAL INTERIM DIVIDEND FOR THE YEAR ENDING 31 MARCH 2006

All ordinary resolutions proposed at the Extraordinary General Meeting, as set out in the EGM Notice, have been duly passed by way of poll. The poll results are set out in detail in this announcement.

It is expected that a circular containing details of the Special Interim Dividend and the Scrip Dividend Scheme, accompanied by the Election Form, will be despatched to shareholders of the Company on Friday, 25 November 2005 for them to elect: (i) a cash dividend, or (ii) a scrip dividend, or (iii) part cash dividend and part scrip dividend.

Cash dividend of the Special Interim Dividend will be paid either in Hong Kong dollars or in United States dollars at the exchange rate of **HK\$7.7548:US\$1.00**. As trading in the Shares on the Stock Exchange has been suspended from 3:37 pm on Tuesday, 8 November 2005 pending the release by the Company of a major transaction announcement, shareholders will be advised in the Circular of the alternative methodology for determining the market price of the new Shares to be issued under the Scrip Dividend Scheme and other details of the Scrip Dividend Scheme.

Dividend cheques in relation to the cash dividend and/or share certificates with respect to the new Shares issued under the Scrip Dividend Scheme are expected to be despatched on or about **Friday, 16 December 2005** by ordinary post to those shareholders entitled thereto at the shareholders' risk to their registered address on the Company's Registers of Members.

The directors (the "**Directors**" or the "**Board**") of Regent Pacific Group Limited (the "**Company**") are pleased to announce that all ordinary resolutions proposed at the Company's extraordinary general meeting held on Friday, 18 November 2005 (the "**Extraordinary General Meeting**" or the "**Meeting**"), as set out in the notice of the Meeting dated 31 October 2005 (the "**EGM Notice**"), have been duly passed.

1. Poll results at Extraordinary General Meeting

The chairman of the Meeting demanded a poll on all ordinary resolutions proposed at the Extraordinary General Meeting, which were duly passed by the following votes:

		Number of votes (approximate % of total votes cast at the Meeting)			
		For		Against	
Ordinary Resolutions					
(1)	To declare a special interim dividend of 22 Hong Kong cents per share for the year ending 31 March 2006 out of the Company's share premium (the " Special Interim Dividend "), with an option to elect to receive the dividend by way of new shares in the Company (" Share(s) "), credited as fully paid, in respect of part or all of such dividend (the " Scrip Dividend Scheme ")	604,892,229	(100.00%)	Nil	(0.00%)
(2)	To grant a specific mandate to the Directors to issue, allot and otherwise deal with additional Shares up to a maximum of 3.37 billion Shares	539,015,229	(99.63%)	2,010,000	(0.37%)
(3)	To increase the Company's authorised share capital by the creation of 3,000,000,000 ordinary Shares	539,015,229	(99.63%)	2,010,000	(0.37%)

As at the date of the Meeting, the Company's total issued voting share capital consists of 1,107,226,089 ordinary Shares, all entitling their holders to attend and vote at the Meeting. There were no restrictions on any shareholders to abstain from voting in respect of any of the proposed resolutions at the Meeting or to cast their votes either only in favour of or only against any of the proposed resolutions.

Tengis Limited, the Company's Branch Share Registrars in Hong Kong, was appointed as the scrutineers in respect of the poll at the Meeting.

2. Special Interim Dividend and Scrip Dividend Scheme

On 27 October 2005, the Directors recommended a special interim dividend of **22 Hong Kong cents per share** for the year ending 31 March 2006 out of the Company's share premium, payable in cash to those shareholders whose names are recorded on the Principal or Branch Register of Members of the Company on Friday, 18 November 2005, with an option to receive the Special Interim Dividend by way of new Shares, credited as fully paid, in respect of part or all of such Special Interim Dividend.

It is expected that an election form (the "**Election Form**"), together with a circular giving details of the Special Interim Dividend and the Scrip Dividend Scheme (the "**Circular**"), will be despatched to shareholders of the Company on Friday, 25 November 2005 for them to elect: (i) a cash dividend, or (ii) a scrip dividend, or (iii) part cash dividend and part scrip dividend. In order for their election to be applicable to the Special Interim Dividend, shareholders are required to return their Election Forms to Tengis Limited at Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong **not later than 4:00 pm (Hong Kong time) on Monday, 12 December 2005** or such later date as specified in the Circular.

a. Cash dividend

Shareholders may elect to receive the Special Interim Dividend wholly in cash. Cash dividend will be paid either in Hong Kong dollars or in United States dollars at the exchange rate of **HK\$7.7548:US\$1.00** as quoted by Citibank NA, Hong Kong at 4:00 pm (Hong Kong time) on Friday, 18 November 2005. Shareholders are requested to indicate in the Election Form to elect the currency in which they wish to receive their cash dividend.

b. Scrip dividend

Shareholders may elect to receive the Special Interim Dividend wholly by way of new Shares credited as fully paid by so indicating in the Election Form.

It was announced on 27 October 2005 that the market value of the new Shares to be issued under the Scrip Dividend Scheme would be fixed by reference to the average of the closing prices of the Shares quoted on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") over the five trading days during the period from Monday, 14 November 2005 (the day on which the Shares were first quoted ex-dividend) to Friday, 18 November 2005 (both days inclusive), with any adjustments which the Directors in their absolute discretion consider necessary. However, as trading in the Shares on the Stock Exchange has been suspended from 3:37 pm on Tuesday, 8 November 2005 pending the release by the Company of a major transaction announcement, shareholders will be advised in the Circular of the market price of the new Shares to be issued under the Scrip Dividend Scheme and other details of the Scrip Dividend Scheme.

c. **Combination of cash and scrip dividends**

Shareholders may elect to receive the Special Interim Dividend partly in cash and partly by way of new Shares by indicating in the Election Form the number of Shares currently registered in their name and entitled to receive the Special Interim Dividend, which they want to rank for the cash dividend and scrip dividend respectively. Shareholders are also requested to elect the currency in which they wish to receive their cash dividend.

Those shareholders who do not have their Election Form properly completed and returned to Tengis Limited by the designated time specified therein will only be entitled to receive the Special Interim Dividend in cash wholly in the currency indicated in the last election form they returned to Tengis Limited or, if no form was ever returned, in the currency in which their last dividend was paid. New shareholders registered after the collection of the election form in respect of the last dividend paid by the Company who do not return the Election Form will receive the Special Interim Dividend in Hong Kong dollars (if they have a Hong Kong registered address on the Company's Registers of Members) or in United States dollars (if they have an overseas registered address on the Company's Registers of Members).

Dividend cheques in relation to the cash dividend and/or share certificates with respect to the new Shares issued under the Scrip Dividend Scheme are expected to be despatched on or about **Friday, 16 December 2005** by ordinary post to those shareholders entitled thereto at the shareholders' risk to their registered address on the Company's Registers of Members.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Chairman*)*
Jamie Gibson (*Chief Executive Officer*)
Clara Cheung
David Comba#
Julie Oates#
Patrick Reid#
Mark Searle#
Jayne Sutcliffe*
Anderson Whamond*

* *Non-Executive Directors*

Independent Non-Executive Directors

Hong Kong, 18 November 2005

Please also refer to the published version of this announcement in The Standard.