



Regent Pacific Group Limited



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

20 January 2011



PRESS RELEASE

Regent Pacific to Support Venturex Capital Raising

Venturex to acquire Panorama VMS copper zinc project from CBH Resources



20 January, 2011 – HONG KONG, Regent Pacific Group Limited (“Regent Pacific” or the “Group”, stock code: 575), is pleased to announce its support for the Venturex Resources Limited (“Venturex”) (ASX:VXR) capital raising announced today.

The Venturex capital raising will raise a total of A\$36.8m, comprising a share placement to institutional investors and a 2:5 non-renounceable entitlements issue. The proceeds will be used for the acquisition of the Panorama VMS copper zinc project from CBH Resources and will also provide working capital to fast track a definitive feasibility study of the combined projects.

Regent Pacific, currently the largest shareholder in Venturex with a 19.39 per cent equity stake, has committed to take up its entitlements in full and has also committed to underwrite a major portion of the entitlements issue. Regent Pacific’s support for the raising will result in the company committing an amount of up to A\$22.8 million.

Following completion of the raising, the Company understands that it is highly unlikely that it will be required to take up its full sub-underwritten commitment to the Entitlement Offer and that a residual holding of less than 28 per cent of the enlarged issued share capital of Venturex is more probable.





Commenting on the transaction, Jamie Gibson, Chief Executive Officer of Regent Pacific said:

Regent Pacific is the largest shareholder in Venturex and fully supports the recently announced Venturex capital Raising. Regent Pacific believes in the long term future of Venturex and its assets.

The acquisition of Panorama will provide 'critical mass' to Venturex through an up-scaled annual production capability of 40,000t zinc metal and 16,000t copper metal plus lead, zinc and gold credits for at least 8 years of production which has the potential to transform Venturex into the next low-cost copper - zinc producer in Australia. Panorama will allow for full utilisation of Venturex's existing infrastructure and bolsters the economics of the company's combined projects.

Regent Pacific has again demonstrated its long term commitment to the Australian resources industry. Regent Pacific is attracted by the long term fundamentals of the Australian copper and zinc sectors and the opportunity to enhance and diversify the Company's exposure to an increased suite of natural resources.

Details of Regent Pacific's support

Regent Pacific has agreed to subscribe, in each case at A\$0.09 (or approximately US\$0.09 or HK\$0.70) per Venturex Share, for:

- i. 19,644,018 new Venturex Shares by way of the participation of the Placement;
- ii. 60,241,656 new Venturex Shares by taking up its full entitlement under the Entitlement Offer in respect of the Company's holding of Venturex Shares (including the new Venturex Shares subscribed for under the Placement); and
- iii. up to 174,281,380 new Ventures Shares by sub-underwriting the entitlements which are not taken up by the remaining Venturex shareholders under the Entitlement Offer to the extent of 74.2 per cent of such shortfall,

The costs for the Subscription of Venturex Shares will be paid from the working capital of the Company.

The net asset value of Venturex is A\$23,416,741 (or approximately US\$23,182,574 or HK\$180,824,077) as at 30 June 2010, being the value shown in Venturex's latest publicly disclosed audited financial statements for the year ended 30 June 2010.

For more information:

Please refer to Regent Pacific's detailed announcement, to be found at www.hkexnews.hk or www.regentpac.com, for more details about Regent Pacific's support for the Venturex capital raising. Also please refer to Venturex's announcement to the Australian Stock Exchange, to be found at www.asx.com.au

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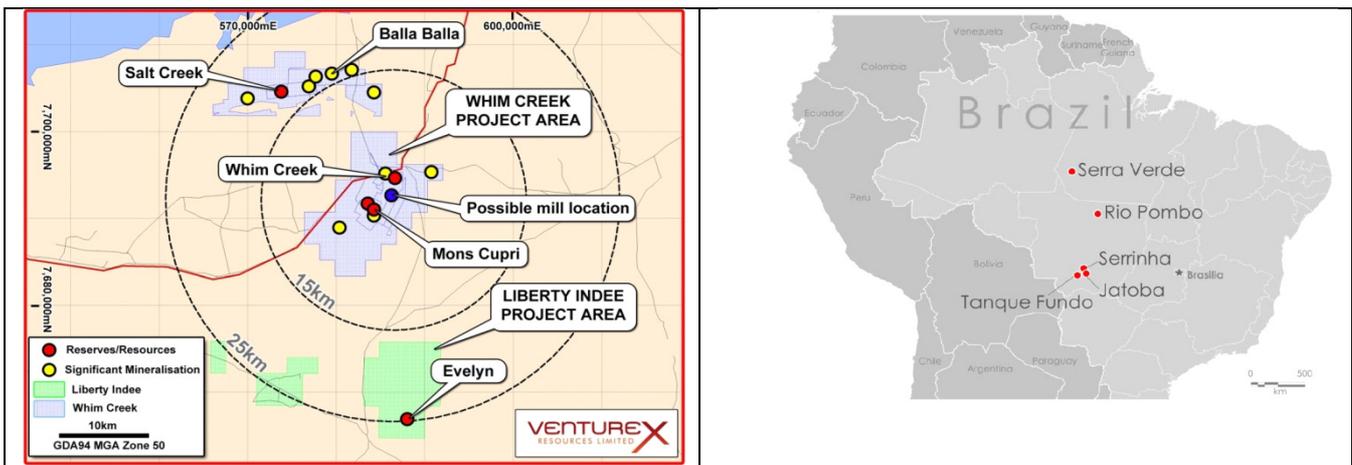


About Regent Pacific

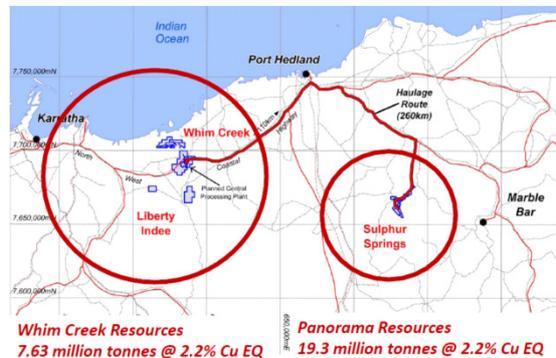
Regent Pacific is a limited liability company incorporated under the laws of the Cayman Islands whose Shares are listed on the Hong Kong Stock Exchange and are also traded on the OTC market (Freiverkehr) of the Frankfurt Stock Exchange. The Group operates as a diversified mining group focused, primarily, on the Asian region. Its principal assets are located in Yunnan Province and Inner Mongolia, China.

About Venturex Resources Limited

Venturex Resources Limited (ASX: Venturex) is a well funded Australian exploration and development company with a portfolio of VMS projects in the Western Pilbara. Venturex owns or controls the Whim Creek Copper Mine and all associated mining leases and exploration tenements including copper, zinc, lead, silver and gold resources at Whim Creek, Mons Cupri, Salt Creek and Liberty - Indee. Other assets include the Whim Creek Hotel, an accommodation village, crushing circuit and various mining infrastructure. The Company is committed to a strategy of consolidating VMS projects in the Western Pilbara and developing Whim Creek as a centralised processing hub. Venturex is also exploring for gold in Brazil through its wholly owned subsidiary CMG Mineração Ltda.



Location of Venturex's Whim Creek and Brazil gold assets (Source: 20:20 Investor Series Presentation, 7 December 2010)



Location of Venturex's Whim Creek Project and Panorama illustrating haulage route.