



PRESS RELEASE

Amendment to press release dated 27 September 2006

With reference to our press release dated 27 September 2006, we would like to clarify that the unit for Gold and Silver in Table 2 should be in “ounces” instead of “tonnes”. The table should read as follows:

Table 2: Contained Metal

Total	Copper (‘000 tonnes)	Zinc (‘000 tonnes)	Gold (‘000 ounces)	Silver (‘000 ounces)	Lead (‘000 tonnes)
Indicated	137	110	178	6065	12
Inferred	79	40	52	2278	7
TOTAL	216	150	230	8,334	19

PRESS RELEASE - AMENDED

Regent Pacific’s Dapingzhang Joint Venture Copper Project First Mineral Resources Statement 18.6 million tonnes of Indicated Resources and 7.9 million tonnes of Inferred Resources

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(Hong Kong, 27 September, 2006) – Regent Pacific Group Limited (“Regent Pacific” or the “Group”; SEHK: 575) is pleased to announce the results of the first mineral resources estimate for the Dapingzhang mine located at its 40% owned Dapingzhang Joint Venture Project in Yunnan Province, China.

Cube Consulting Pty Ltd (“Cube”) was engaged to undertake an estimation of the Dapingzhang Joint Venture Project’s copper, zinc, gold, silver and lead resources located at the Dapingzhang mine based on information available up to the end of August 2006 in accordance with The 2004 Australasian Code for Reporting of Mineral Resources and Ore Reserves (the “JORC Code”).

The aim of Cube’s mineral resources estimation was to:

- Estimate the Dapingzhang global resources based on information available up to the end of August 2006.

- Provide an independent review of the interpretation of mineralization and apply an appropriate resource estimate process incorporating the current geological model (being a Volcanogenic Massive Sulphide mineralization source) into the resources estimate.
- Provide technical input to resource classification and reporting of resources in accordance with the JORC Code.

A summary of the mineral resources and contained metal estimate for Dapingzhang, as estimated by Cube in September 2006 is presented below:

Table 1: Minerals Resources:

	Indicated Resource						Inferred Resource					
	Tonnes (mt)	Copper Grade (%Cu)	Zinc Grade (%Zn)	Gold Grade (Aug/t)	Silver Grade (Agg/t)	Lead Grade (%Pb)	Tonnes (mt)	Copper Grade (%Cu)	Zinc Grade (%Zn)	Gold Grade (Aug/t)	Silver Grade (Agg/t)	Lead Grade (%Pb)
Massive	3.8	1.91	2.65	1.03	35.2	0.29	2.1	2.58	1.83	0.52	24.9	0.27
Disseminated	14.7	0.44	0.05	0.11	3.6	0.01	5.8	0.41	0.03	0.08	3.1	0.01
Total Massive & Disseminated	18.55	0.74	0.59	0.30	10.15	0.07	7.92	0.99	0.51	0.20	8.94	0.08

Table 2: Contained Metal

Total	Copper ('000 tonnes)	Zinc ('000 tonnes)	Gold ('000 ounces)	Silver ('000 ounces)	Lead ('000 tonnes)
Indicated	137	110	178	6065	12
Inferred	79	40	52	2278	7
TOTAL	216	150	230	8,334	19

Both massive and disseminated mineralisation is open to the North-east (down dip extension) and North-west (strike extension). Regent Pacific believes that the potential for substantial expansion of the resources, with similar tonnage and grade characteristics, is good following completion of further drilling and resource estimation study.

The resource for the Dapingzhang mine is based on results from a total of 25,000 meters of drilling in an area covering one-third of the total mine licence area that consists of 2.75 km². In-filling and exploration drilling is continuing within the remaining mine licence area at the Dapingzhang mine and recently a further 20,000 meter drilling programme was approved for completion by the end of 2006 with the aim of substantially upgrading and extending the resources.

Cube has also been engaged to undertake mine design work, including open pit optimisation, mine planning, pit design, ore reserves, production schedule, pre-stripping, among others based on the current Mineral Resources estimate. As part of Cube's engagement, it has been tasked to formulate recommendations to account for mining selectively when current drilling is completed, namely the direction and depth limits of mining by open pit methods.

The resource estimate was prepared by Rick Adams of Cube and Kai Qiang Fan, Chief Geologist of Regent Pacific and Head of Exploration for Yunnan Simao Shanshui Copper Company Limited (the "Joint Venture Company") which is operating the Dapingzhang mine. Both are Members of the Australasian Institute of Mining and Metallurgy and have the necessary experience relevant to the style of mineralisation, the type of deposit and the activity undertaken to qualify as a Competent Person under the JORC Code for Reporting of Mineral Resources and Ore Reserves (2004 Edition).

Commented Jamie Gibson, Chief Executive Officer of the Group: "We are extremely delighted with the findings in this report from Cube. The infill and exploration drilling program and the Mineral Resources confirm our belief that the deposit at Dapingzhang is of a truly world class size and quality with excellent potential as there remains much untested favourable stratigraphy, all of which will afford excellent exploration potential and could contribute significantly to the exploitable resources at Dapingzhang."

Kai Fan, Chief Geologist added that "The aim of the 2006-2007 exploration is to add significant additional resources and define an initial reserve within the mine lease area. To date the primary focus has been on drill-testing known favourable stratigraphy. As at 17 September 2006, 26,369 meters in 131 holes had been drilled with an additional 20,000 meters of drilling planned for the Dapingzhang licence area. We are well advanced in our drilling schedule for completion of over 50,000 meters in over 200 holes by the end of this year."

The Joint Venture Company commenced operations in April 2006 and is a Sino-foreign equity joint venture enterprise involving Regent Metals Limited, Simao Shanshui Minerals Ltd and Yuxi Resources Corporation in relation to the exploration, mining and processing of copper and other multi-metal minerals in the PRC. The Group, through Regent Metals Limited, an indirect wholly-owned subsidiary of Regent Pacific, acquired a 40% equity interest in the Joint Venture Company which is currently producing a bulk copper, zinc, lead concentrate with recoverable gold and silver values at the Dapingzhang copper mine located near Simao City, Yunnan Province, the PRC.

Notes to Editors:

About Regent Pacific Group Limited

Founded in early 1990, the Group is a limited liability company incorporated under the laws of the Cayman Islands. The Group's shares are listed on Hong Kong Stock Exchange and Frankfurt Stock Exchange. It is engaged principally in investment holding. The Regent Pacific team responsible for the mining investment, includes Kaiqiang Fan, M.Sc (Mineral Exploration), AusIMM and a qualified person for the purposes of Canadian National Instrument 43-101, chief geologist and head of exploration, Mingsheng Zhao, B.Sc (Geology) and senior project geologist, Xiaohuan Wang, B.Sc (Geology), senior geologist.

About Yuxi Resources Corporation

Yuxi Resources Corporation has an independent legal person status established under the laws of the PRC, and is an associated company of Yunnan Copper Industry (Group) Co., Ltd, a state-owned enterprise based in Kunming, Yunnan, whose shares are listed on the Shenzhen Stock Exchange. Yunnan Copper specializes in the production, processing and sales of nonferrous metals and precious metals, as well as high-tech products and chemical products. It is presently ranked as China's third largest copper producer, behind Anhui-based Tongling Nonferrous Metals (Group) Co. Ltd. and Jiangxi-based Jiangxi Copper Corp (SEHK: 358). Yunnan Copper's major products include electrolytic copper, copper rod, gold ingot and silver ingot, all of which enjoy strong sales support from both domestic and international customers. Yunnan Copper is the first Chinese member of the International Copper Association.

About Simao Shanshui Minerals Ltd

Simao Shanshui is a company with independent legal person status established under the laws of the PRC. It is a privately owned enterprise engaged principally in the exploration, processing and mining of natural resources in Yunnan Province, PRC.

About Cube Consulting

Cube Consulting Pty Ltd is an Australian owned company providing geological consulting services, contract staff placements, and software systems to the resources and industrial sectors. The organisation is well resourced with an established office in Perth, Western Australia and has undertaken work for a number of substantial clients. Cube Consulting comprises a team of technical professionals dedicated to providing excellence of services in their field of expertise.

Patrick (Rick) Adams BSc MAusIMM MAIG, who completed the report is a director of Cube, has over 18 years experience in exploration, mining and evaluation of mineral commodities in Australia and overseas. He is a member of the Australasian Institute of Mining and Metallurgy and qualifies as a 'Competent Person' under the JORC Code for Reporting of Mineral Resources and Ore Reserves (2004 Edition).

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