

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this document or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If on or before 16 November 2005 you sold or transferred all or some of your shares in Regent Pacific Group Limited, you should, without delay, consult the stockbroker, bank manager or other agent through whom the sale or transfer was effected for advice on the action to be taken.



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0575)

**Dividend Election Form
for the special interim dividend of 22 HK cents per share
for the year ending 31 March 2006, payable on 16 December 2005 (the "Special Interim Dividend")**

NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S)

REGISTERED HOLDING OF SHARES AT THE RECORD DATE (18 NOVEMBER 2005)

YOUR SPECIAL INTERIM DIVIDEND WILL BE PAID IN CASH WHOLLY IN THE CURRENCY SET OUT IN THIS BOX IF THIS FORM IS NOT RETURNED TO TENGIS LIMITED OR IF IT IS NOT PROPERLY COMPLETED⁽²⁾

To the Directors of Regent Pacific Group Limited (the "Company"):

I/We hereby authorise and request you to pay the Special Interim Dividend which is payable on the shares in the Company currently registered in my/our name(s) in the following manner⁽²⁾:

- a. Wholly by way of cash in: Hong Kong dollars⁽²⁾ or United States dollars⁽²⁾
- b. Wholly by way of new shares in the Company⁽³⁾
- c. Partly by way of cash and partly by way of new shares in the Company as follows:
_____ shares by way of cash in: Hong Kong dollars⁽²⁾ or United States dollars⁽²⁾
AND _____ shares by way of new shares in the Company⁽³⁾

Date: _____

Telephone number: _____

Signature(s) of shareholder(s)⁽⁴⁾

(1) _____

(2) _____

(3) _____

(4) _____

Notes:

- Shareholders are STRONGLY RECOMMENDED to read the circular dated 29 November 2005 issued by the Company (the "Circular") in relation to the Special Interim Dividend and the Scrip Dividend Scheme (as defined in the Circular) BEFORE completing this form.
- Please mark a "✓" in the appropriate box in order to elect (a) a cash dividend; or (b) a scrip dividend; or (c) part cash dividend and part scrip dividend.
Cash dividend will be paid either in Hong Kong dollars or in United States dollars at the exchange rate of HK\$7.7548:US\$1.00 as quoted by Citibank NA, Hong Kong at 4:00 pm (Hong Kong time) on Friday, 18 November 2005. In the event that you elect to receive a cash dividend, please mark a "✓" in the appropriate box in order to elect the currency in which you wish to receive your cash dividend.
If no currency is indicated or this election form is not properly completed and returned to the Branch Share Registrars in Hong Kong of the Company, any Special Interim Dividend payable to you will be paid IN CASH WHOLLY in the currency indicated in the last election form (if any) you returned to the Registrars or if no form was ever returned, the currency in which your last dividend (if any) was paid. A new currency elected in this form will override all your previous choice. A new shareholder registered after the collection of the election form in respect of the last dividend paid by the Company who does not return this form will be paid in HONG KONG DOLLARS (if he has a Hong Kong registered address on the Company's Registers of Members) or in UNITED STATES DOLLARS (if he has an overseas registered address on the Company's Registers of Members).
In the event that you elect to receive part cash dividend and part scrip dividend, please indicate clearly as to the number of shares currently registered in your name and entitled to receive the Special Interim Dividend, which are applicable to the cash dividend and scrip dividend respectively.
Compliance by the Company with this authorisation will discharge it from all liability in respect of the Special Interim Dividend so paid.
- The market value of the shares to be issued under the Scrip Dividend Scheme (as defined in the Circular) is fixed at HK\$0.153 per share (please refer to the calculation set out in the Circular). Shareholders with registered addresses in the UNITED STATES OF AMERICA and MALAYSIA are EXCLUDED from this election.
- In the case of joint registered holders, ALL joint registered holders must sign. In the case of a corporation, this form must either be executed under its common seal or under the hand of an officer or attorney or other person duly authorised.
- If you wish your election to be applicable for the Special Interim Dividend, this form must be completed and returned to the Company's Branch Share Registrars in Hong Kong, Tengis Limited at Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong, not later than 4:00 pm (Hong Kong time) on Tuesday, 13 December 2005.
- Any alteration made to this form must be initialled by the person who signs it.
- Dividend cheques and/or share certificates for the entitlement will be sent by ordinary post to the shareholder(s) and at the shareholders' risk to the address stated above.