



REGENT PACIFIC GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0575)

Form of Proxy
for use at the Extraordinary General Meeting
to be held on Friday, 19 August 2016 ("Meeting")

I/We(1) of being the registered holder(s) of(2) shares of US\$0.10 each in the capital of Regent Pacific Group Limited (the "Company"), HEREBY APPOINT(3) the duly appointed chairman of the Meeting or of or failing him/her, of as my/our proxy to attend and act for me/us on my/our behalf at the Extraordinary General Meeting of the Company to be held at Salons 1 and 2, Level 1, MGM Macau, Avenida Dr. Sun Yat Sen, NAPE, Macau on Friday, 19 August 2016 at 11:00 am (and at any adjournments thereof) and at such Meeting (and at any adjournments thereof) to vote for me/us and in my/our name(s) in respect of the resolutions as hereunder indicated and, if no such indication is given, as my/our proxy thinks fit (*Shuttle buses of MGM Macau will depart from the New Macau Maritime Ferry Terminal from time to time).

Table with 3 columns: Special Resolutions, For(4), and Against(4). Contains two rows of resolutions regarding Capital Reduction.

I/We also hereby authorise my/our proxy to vote for me/us on my/our behalf in respect of any other resolutions and/or amended resolutions in his/her absolute discretion at the Meeting (and at any adjournments thereof)(5) #.

Please delete this paragraph if not appropriate

Signature(6)

Dated this day of 2016

Notes:

- 1. Please insert full name(s) and address(es) in BLOCK CAPITALS. The names of ALL joint registered holders should be stated.
2. Please insert the number of shares in the capital of the Company registered in your name(s) to which this form of proxy relates.
3. If you wish to appoint a proxy other than the chairman of the Meeting, please strike out the words "the duly appointed chairman of the Meeting or" and insert the name and address of your proxy in the space provided.
4. Important: If you wish to vote in favour of any resolution, tick in the box marked "For". If you wish to vote against any resolution, tick in the box marked "Against".
5. Important: If you do not wish to authorise your proxy to vote for you in respect of any other resolutions and/or amended resolutions in his/her absolute discretion at the Meeting (and at any adjournments thereof), please delete this paragraph.
6. This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must either be executed under its common seal or under the hand of an officer or attorney or other person duly authorised.
7. In the case of joint registered holders, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holder(s).
8. In order for it to be valid, this form of proxy, accompanied by the power of attorney (if applicable) or other authority (if any) under which it is signed or a certified copy of that power or authority, must be deposited with the Company Secretary at the Company's principal place of business in Hong Kong at 8th Floor, Henley Building, 5 Queen's Road Central, Hong Kong not less than 48 hours before the time appointed for the Meeting or its adjourned meeting.
9. Any alteration made to this form of proxy must be initialed by the person who signs it.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your and your proxy's (or proxies') name(s) and address(es) is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the Meeting of the Company (the "Purposes"). We may transfer your and your proxy's (or proxies') name(s) and address(es) to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and need to receive the information.