



REGENT PACIFIC GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0575)

10 July 2020

Dear Registered Shareholder,

Re: Election of means of receipt and language(s) of Corporate Communications

In support of environmental protection, and to enhance efficient communication with its Shareholders and to save printing and mailing costs and therefore paper consumption, Regent Pacific Group Limited (the “**Company**”), pursuant to Rules 2.07A and 2.07B of The Rules Governing the Listing of Securities (the “**HK Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**HK Stock Exchange**”), the Company’s Articles of Association and the applicable laws of the Cayman Islands, offers its Shareholders certain options for the means of receipt and language(s) of future corporate communications of the Company (“**Corporate Communications**”), which are any document(s) issued or to be issued by the Company for the information or action of holders of any of the Company’s securities or the investing public as defined in Rule 1.01 of the HK Listing Rules, including but not limited to: (i) directors’ reports, annual financial statements accompanied by the independent auditor’s reports and, where applicable, summary financial reports; (ii) interim reports and, where applicable, summary interim reports; (iii) notices of meeting; (iv) listing documents; (v) Shareholders’ circulars; and (vi) proxy forms.

Shareholders may elect any one of the following options:

- Option 1 : (i) to access the electronic form of all future Corporate Communications on the Company’s website (www.regentpac.com) (the “**Website Version**”) instead of receiving printed copies by mail; and (ii) to receive a written notification letter informing them of the publication of the Corporate Communications on the Company’s website; or
- Option 2 : to receive by mail the printed English language version of all future Corporate Communications only; or
- Option 3 : to receive by mail the printed Chinese language version of all future Corporate Communications only; or
- Option 4 : to receive by mail both the printed English language and the Chinese language versions of all future Corporate Communications.

Actions to be taken

The Company encourages and recommends its Shareholders to take advantage of the Website Version in respect of future Corporate Communications to support environmental protection and enhance efficient communication with the Shareholders. To elect, please mark a “✓” in the appropriate box on the enclosed reply form and return the duly completed and signed reply form to the Company by post using the freepost mailing label (applicable to posting within Hong Kong only) or by hand delivery to the Company (c/o its branch share registrar and the transfer office in Hong Kong, Tricor Tengis Limited (the “**Hong Kong Branch Share Registrar**”), at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong) or by email to 575-ecom@hk.tricorglobal.com on or before 10 August 2020. **Shareholders who post the reply form outside Hong Kong please affix an appropriate stamp.**

If the Company, on or before 10 August 2020, does not receive from the Shareholder: (i) a duly completed and signed Reply Form; or (ii) any response in writing indicating an objection, such Shareholder will be deemed to have consented to receive the Website Version of all future Corporate Communications, and a written notification letter informing them of the publication of the Corporate Communications on the Company’s website will be sent to such Shareholder in the future.

Points to note

1. If for any reason, any Shareholders have difficulty in accessing the Website Version of the Corporate Communications, the Hong Kong Branch Share Registrar will, upon request in writing or by email to 575-ecom@hk.tricorglobal.com, send the printed form of the Corporate Communications to such Shareholders in the selected language version(s) free of charge.
2. Printed copies of the English language and the Chinese language versions of all future Corporate Communications will be available from the Hong Kong Branch Share Registrar upon request, as well as on the respective websites of the Company and of the HK Stock Exchange;
3. Shareholders are entitled at any time to change their election of means of receipt and/or language(s) of future Corporate Communications by serving a prior written notice of not less than five clear business days to the Hong Kong Branch Share Registrar or by email to 575-ecom@hk.tricorglobal.com.
4. The Hong Kong Branch Share Registrar provides a dial-up hotline service at +852 2980 1333 during business hours (9:00 am to 5:00 pm from Mondays to Fridays, excluding public holidays in Hong Kong) to enable the Shareholders to make enquiries regarding the Company’s proposed arrangements set out above.

Yours faithfully,

For and on behalf of

Regent Pacific Group Limited

Jamie Gibson
Executive Director

REPLY FORM

To: **Regent Pacific Group Limited (the “Company”)**
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 0575)
c/o Tricor Tengis Limited
Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong

I/We would like to receive all future Corporate Communications^(Note 8) of the Company in the manner as indicated below (Please mark a “✓” in **ONLY ONE** of the following boxes):

- (i) to access the electronic form of all future Corporate Communications on the Company’s website (www.regentpac.com) (the “**Website Version**”) instead of receiving printed copies by mail; and (ii) to receive a written notification letter informing them of the publication of the Corporate Communications on the Company’s website; **OR**
- to receive by mail the **printed English language version** of all future Corporate Communications **ONLY; OR**
- to receive by mail the **printed Chinese language version** of all future Corporate Communications **ONLY; OR**
- to receive by mail **BOTH the printed English language and the Chinese language versions** of all future Corporate Communications.

Shareholders’ full name: _____ Contact number: _____

Address: _____

Signature: _____ Date: _____

Notes:

- Please complete all the items clearly. The Company reserves its right to treat any Reply Form that has not been completed clearly or otherwise incorrectly completed, or no box or more than one box is/are marked, as void.
- If the Company, on or before 10 August 2020, does not receive: (i) a duly completed and signed Reply Form; or (ii) any response in writing indicating an objection from, you will be deemed to have consented to receive the Website Version of all future Corporate Communications, and a written notification letter informing you of the publication of the Corporate Communications on the Company’s website will be sent to you in the future.
- By electing to access Website Version of all future Corporate Communications instead of receiving printed copies by mail, you have expressly consented to waive the right to receive the Corporate Communications in printed form.
- If your shares are held in joint names, the Shareholder whose name stands first on the Register of Members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.
- The above instruction will apply to all future Corporate Communications to be sent to you until you notify otherwise the Company (c/o its branch share registrar and the transfer office in Hong Kong, Tricor Tengis Limited (the “**Hong Kong Branch Share Registrar**”), by serving a prior written notice of not less than five clear business days to Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong or by email to 575-ecom@hk.tricorglobal.com.
- You are entitled at any time to change your election of means of receipt and/or language(s) of future Corporate Communications by serving a prior written notice of not less than five clear business days to the Hong Kong Branch Share Registrar or by email to 575-ecom@hk.tricorglobal.com.
- For the avoidance of doubt, the Company does not accept any special instructions written on this Reply Form.
- “**Corporate Communication(s)**” refer to any document(s) issued or to be issued by the Company for the information or action of holders of any of the Company’s securities or the investing public as defined in Rule 1.01 of The Rules Governing the Listing Rules of Securities on The Stock Exchange of Hong Kong Limited, including but not limited to: (i) directors’ reports, annual financial statements accompanied by the independent auditor’s reports and, where applicable, summary financial reports; (ii) interim reports and, where applicable, summary interim reports; (iii) notices of meeting; (iv) listing documents; (v) Shareholders’ circulars; and (vi) proxy forms.

PERSONAL INFORMATION COLLECTION STATEMENT

- “**Personal Data**” in this statement has the same meaning as “personal data” defined in the Personal Data (Privacy) Ordinance, Chapter 486 (the “**PDPO**”), which may include but not limited to your name, contact telephone number, email address and mailing address.
- Your supply of Personal Data to the Company is on a voluntary basis for the purpose of processing your instructions in respect of the Corporate Communications in the manner elected. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes.
- Your Personal Data will not be transferred to any third parties (other than the Hong Kong Branch Share Registrar) unless it is a requirement to do so by law, for example, in response to a court order or a law enforcement agency’s request.
- You have the right to request access to and/or correction of the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing either: (i) by mail to the Privacy Compliance Officer of Tricor Tengis Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong; or (ii) by email to is-enquiries@hk.tricorglobal.com.

(Please cut along the dotted line 請沿虛線剪下)



Please cut the mailing label and stick this on an envelope to return the Reply Form to us.

No postage stamp is required for local mailing.

當閣下寄回此回條時，請將此郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Tengis Limited
卓佳登捷時有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港