



REGENT PACIFIC GROUP LIMITED

(勵晶太平洋集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock code 證券編號: 0575)

## NOTIFICATION LETTER 通知信函

18 November 2020

Dear Registered Shareholders,

**Re: Notice of publication of the shareholders' circular, notice of extraordinary general meeting dated 18 November 2020 and proxy form by Regent Pacific Group Limited (the "Company") (the "Captioned Corporate Communication")**

We hereby notify you that both the English language and Chinese language versions of the Captioned Corporate Communication are available on the websites of the Company ([www.regentpac.com](http://www.regentpac.com)) and of The Stock Exchange of Hong Kong Limited (the "HK Stock Exchange") ([www.hkexnews.hk](http://www.hkexnews.hk)). You may now access the Captioned Corporate Communication through the respective websites.

For those Shareholders who have elected (or are deemed to have elected) to access the electronic form of the Company's Corporate Communications<sup>(Note)</sup> on the Company's website instead of receiving printed copies by mail may request printed copies of the Corporate Communications to be sent to them. Shareholders who, for any reason, have difficulty in accessing the Captioned Corporate Communication published on the Company's website will, upon request in writing to the Company (c/o its branch share registrar and the transfer office in Hong Kong, Tricor Tengis Limited (the "Hong Kong Branch Share Registrar"), at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong) or by email to [575-ecom@hk.tricorglobal.com](mailto:575-ecom@hk.tricorglobal.com), be sent the Captioned Corporate Communication in the selected language version(s) free of charge.

If you wish to receive printed version(s) of the Captioned Corporate Communication, please complete **Part A** of the Request Form overleaf and return it by post using the freepost mailing label (applicable to posting within Hong Kong only) or by hand delivery to the Company (c/o the Hong Kong Branch Share Registrar) or by email to [575-ecom@hk.tricorglobal.com](mailto:575-ecom@hk.tricorglobal.com). The Request Form may also be downloaded from the websites of the Company ([www.regentpac.com](http://www.regentpac.com)) and of the HK Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)). **Shareholders who post the Request Form outside Hong Kong please affix an appropriate stamp.**

You are entitled to change your election of means of receipt and/or language(s) of future Corporate Communications by completing **Part B** of the Request Form overleaf and returning it by post using the freepost mailing label (applicable to posting within Hong Kong only) or by hand delivery to the Company (c/o the Hong Kong Branch Share Registrar) or by email to [575-ecom@hk.tricorglobal.com](mailto:575-ecom@hk.tricorglobal.com). **Shareholders who post the Request Form outside Hong Kong please affix an appropriate stamp.** Otherwise, you may also at any time notify the Hong Kong Branch Share Registrar of the change of your election by serving them a prior written notice of not less than five clear business days by post at the above address or by email.

Should you have any queries relating to this letter, please call the Hong Kong Branch Share Registrar's dial-up hotline at +852 2980 1333 during business hours (9:00 am to 5:00 pm from Mondays to Fridays, excluding public holidays in Hong Kong).

Yours faithfully,

For and on behalf of

**Regent Pacific Group Limited**

Jamie Gibson

Executive Director

Note: "Corporate Communication(s)" refer to any document(s) issued or to be issued by the Company for the information or action of holders of any of the Company's securities or the investing public as defined in Rule 1.01 of The Rules Governing the Listing Rules of Securities on the HK Stock Exchange, including but not limited to: (i) directors' reports, annual financial statements accompanied by the independent auditor's reports and, where applicable, summary financial reports; (ii) interim reports and, where applicable, summary interim reports; (iii) notices of meeting; (iv) listing documents; (v) Shareholders' circulars; and (vi) proxy forms.

致本公司列位登記股東：

有關：勵晶太平洋集團有限公司(「本公司」)於二零二零年十一月十八日刊發之股東通函、股東特別大會通告及代表委任表格(「所述公司通訊」)之通知

吾等現謹通知閣下，所述公司通訊之中、英文版本，現已登載於本公司之網站([www.regentpac.com](http://www.regentpac.com))及香港聯合交易所有限公司(「港交所」)之網站([www.hkexnews.hk](http://www.hkexnews.hk))。閣下可透過各網站瀏覽所述公司通訊。

凡經已選擇(或被視為選擇)瀏覽本公司公司通訊<sup>(附註)</sup>以電子方式登載於本公司網站([www.regentpac.com](http://www.regentpac.com))之版本，以代替收取郵寄印刷本之股東，均可要求郵寄公司通訊之印刷本。倘若股東因任何理由以致彼等瀏覽登載於本公司網站之所述公司通訊之時出現困難，可提交書面要求予本公司(透過郵寄至其位於香港皇后大道東183號合和中心54樓之香港股份過戶登記分處卓佳登捷時有限公司(「香港股份過戶登記分處」))，或發送電郵至：[575-ecom@hk.tricorglobal.com](mailto:575-ecom@hk.tricorglobal.com)，香港股份過戶登記分處將按照該等股東所選擇之語言版本，免費寄發所述公司通訊之印刷本予該等股東。

倘若閣下欲收取所述公司通訊之印刷本，請填妥本信函背面之申請表格之甲部，並使用免郵費郵寄標籤(僅適用於香港境內投寄)寄回或親手交回本公司(透過郵寄至香港股份過戶登記分處)，或發送電郵至：[575-ecom@hk.tricorglobal.com](mailto:575-ecom@hk.tricorglobal.com)。申請表格亦可於本公司之網站([www.regentpac.com](http://www.regentpac.com))及港交所之網站([www.hkexnews.hk](http://www.hkexnews.hk))下載。自香港境外寄回申請表格之股東請貼上適當費用之郵票。

閣下有權要求更改彼等就收取日後公司通訊之方式及/或語言版本之選擇，就此，請填妥本信函背面之申請表格之乙部，並使用免郵費郵寄標籤(僅適用於香港境內投寄)寄回或親手交回本公司(透過郵寄至香港股份過戶登記分處)，或發送電郵至：[575-ecom@hk.tricorglobal.com](mailto:575-ecom@hk.tricorglobal.com)。自香港境外寄回申請表格之股東請貼上適當費用之郵票。然而，閣下亦可隨時就選擇之變更發出不少於五個營業日(首尾兩天不計算在內)之事先書面通知予香港股份過戶登記分處(經上述地址或發送電郵)。

倘若閣下對本函件之內容有任何疑問，請於辦公時間(星期一至星期五(香港公眾假期除外)上午9時正至下午5時正)內致電香港股份過戶登記分處之電話熱線(電話號碼：+852 2980 1333)查詢。

代表

勵晶太平洋集團有限公司

Jamie Gibson

執行董事

謹啟

二零二零年十一月十八日

附註：「公司通訊」指本公司刊發或將予刊發，以供本公司任何證券持有人或投資大眾參照或採取行動之任何文件(定義見港交所證券上市規則第1.01條)，包括但不限於：(i)董事會報告、年度財務報表連同獨立核數師報告、以及(如適用)財務摘要報告；(ii)中期報告及(如適用)中期摘要報告；(iii)會議通告；(iv)上市文件；(v)股東通函；及(vi)代表委任表格。

## REQUEST FORM 申請表格

To: **Regent Pacific Group Limited** (the “Company”)  
(Stock code: 0575)  
c/o Tricor Tengis Limited  
Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong

致: **勵晶太平洋集團有限公司**(「本公司」)  
(證券編號: 0575)  
經卓佳登捷時有限公司轉交  
香港皇后大道東183號合和中心54樓

<b>Part A</b>	I/We have received the printed copy(ies) of the Captioned Corporate Communication in English/Chinese language or have elected (or am/are deemed to have elected) to access the Captioned Corporate Communication in electronic form on the Company’s website. I/We would like to request the printed version(s) of the Captioned Corporate Communication in the manner as indicated below (Please mark a “•” in <b>ONLY ONE</b> of the following boxes):
<b>甲部</b>	本人/吾等經已收取所述公司通訊之英文/中文印刷本, 或經已選擇(或被視為選擇)瀏覽所述公司通訊以電子方式登載於本公司網站之版本。本人/吾等現欲要求以下列所示方式收取所述公司通訊(請僅在下列其中一個方格內劃上「✓」號):
<input type="checkbox"/>	to receive the <b>printed English language version</b> of the Captioned Corporate Communication; <b>OR</b> 收取所述公司通訊之英文印刷本; 或
<input type="checkbox"/>	to receive the <b>printed Chinese language version</b> of the Captioned Corporate Communications; <b>OR</b> 收取所述公司通訊之中文印刷本; 或
<input type="checkbox"/>	to receive <b>BOTH the printed English language and the Chinese language versions</b> of the captioned Corporate Communication. 同時收取所述公司通訊之英文及中文印刷本。
<b>Part B</b>	I/We would like to change my/our election of means of receipt or language(s) of all future Corporate Communications in the manner as indicated below (Please mark a “•” in <b>ONLY ONE</b> of the following boxes):
<b>乙部</b>	本人/吾等欲以下列所示方式更改本人/吾等就收取日後公司通訊之方式及語言版本之選擇(請僅在下列其中一個方格內劃上「✓」號):
<input type="checkbox"/>	(i) to access the electronic form of all future Corporate Communications at the Company’s website ( <a href="http://www.regentpac.com">www.regentpac.com</a> ) (the “ <b>Website Version</b> ”) instead of receiving printed copies by mail; and (ii) to receive a written notification letter informing them of the publication of the Corporate Communications on the Company’s website; <b>OR</b> (i) 瀏覽所有日後公司通訊以電子方式登載於本公司網站( <a href="http://www.regentpac.com">www.regentpac.com</a> )之版本(「 <b>網上版本</b> 」), 以代替收取郵寄印刷本; 及(ii) 收取公司通訊經已於本公司網站登載之書面通知; 或
<input type="checkbox"/>	to receive by mail the <b>printed English language version</b> of all future Corporate Communications <b>ONLY</b> ; <b>OR</b> 僅收取所有日後公司通訊之郵寄英文印刷本; 或
<input type="checkbox"/>	to receive by mail the <b>printed Chinese language version</b> of all future Corporate Communications <b>ONLY</b> ; <b>OR</b> 僅收取所有日後公司通訊之郵寄中文印刷本; 或
<input type="checkbox"/>	to receive by mail <b>BOTH the printed English language and the Chinese language versions</b> of all future Corporate Communications. 同時收取所有日後公司通訊之郵寄英文及中文印刷本。

Registered

Shareholder’s full name:  
登記股東姓名(全名): \_\_\_\_\_

Contact number:  
聯絡號碼: \_\_\_\_\_

Address 地址: \_\_\_\_\_

Signature 簽署: \_\_\_\_\_

Date 日期: \_\_\_\_\_

Notes 附註:

- Please complete all the items clearly. The Company reserves its right to treat any Request Form that has not been completed clearly or otherwise incorrectly completed, or no box or more than one box is/are marked, as void.  
請 閣下清楚填寫所有資料。本公司保留權利將任何未有清楚填寫或填寫不正確之申請表格, 或未有選擇方格或選擇多於一個方格之申請表格視為無效。
- If your shares are held in joint names, the Shareholder whose name stands first on the Register of Members of the Company in respect of the joint holding should sign on this Request Form in order to be valid.  
倘 閣下之股份屬聯名持有, 則本申請表格須由該名於本公司股東名冊上就聯名持有之股份名列首位之股東簽署, 方為有效。
- For the avoidance of doubt, the Company does not accept any special instructions written on this Request Form.  
為免存疑, 本公司概不接受於本申請表格上書寫之任何額外指示。

### PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- (a) “**Personal Data**” in this statement has the same meaning as “personal data” defined in the Personal Data (Privacy) Ordinance, Chapter 486 (the “**PDPO**”), which may include but not limited to your name, contact telephone number, email address and mailing address.  
本聲明中所指之「**個人資料**」, 具有香港法例第486章個人資料(私隱)條例(「**私隱條例**」)中「**個人資料**」的涵義。當中可能包括但不限於 閣下之姓名、聯絡電話號碼、電郵地址及郵寄地址。
- (b) Your supply of Personal Data to the Company is on a voluntary basis for the purpose of processing your instructions in respect of the Corporate Communications in the manner elected. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes.  
閣下是自願向本公司提供 閣下之個人資料, 該等資料用以按所選擇之方式處理 閣下有關於公司通訊之指示。 閣下之個人資料將於適當期間保留作核實及記錄用途。
- (c) Your Personal Data will not be transferred to any third parties (other than the Hong Kong Branch Share Registrar) unless it is a requirement to do so by law, for example, in response to a court order or a law enforcement agency’s request.  
除非按法例規定, 例如應法庭命令或執法機關之要求, 否則, 閣下之個人資料將不會轉交予任何第三方(香港股份過戶登記處除外)。
- (d) You have the right to request access to and/or correction of the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing either: (i) by mail to the Privacy Compliance Officer of Tricor Tengis Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong; or (ii) by email to [is-enquiries@hk.tricorglobal.com](mailto:is-enquiries@hk.tricorglobal.com).  
閣下有權根據私隱條例之條文要求查閱及/或修改 閣下之個人資料。任何查閱及/或修改個人資料之要求均須以書面方式提交, 可: (i) 郵寄予卓佳登捷時有限公司之私隱事務主任(地址為香港皇后大道東183號合和中心54樓); 或(ii) 發送電郵至: [is-enquiries@hk.tricorglobal.com](mailto:is-enquiries@hk.tricorglobal.com)。

Please cut along the dotted line 請沿虛線剪下

Please cut the mailing label and stick this on an envelope to return the Request Form to us.

**No postage stamp is required for local mailing.**

當 閣下寄回此申請表格時, 請將此郵寄標籤剪貼於信封上。

如在本港投寄, 閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Tengis Limited  
卓佳登捷時有限公司  
Freepost No. 簡便回郵號碼: 37  
Hong Kong 香港