

(Incorporated in the Cayman Islands with limited liability) (Stock Code: 575)

Election of means of receipt of Corporate Communications

31 January 2024

Dear Registered Shareholder(s),

In support of environmental protection, and to enhance efficient communication with its Shareholders and to save printing and mailing costs and therefore paper consumption, Regent Pacific Group Limited (the "**Company**"), pursuant to the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), the Company's Articles of Association and the applicable laws of the Cayman Islands, offers its Shareholders options for the means of receipt of future corporate communications^(Note 1) (the "**Corporate Communications**") of the Company.

Shareholders may elect any one of the following options:

- Option 1: (i) to access the electronic form of all future Corporate Communications on the Company's website (www.regentpac.com) (the "Website Version") instead of receiving printed copies by mail; and (ii) to receive a written notification letter informing them of the publication of the Corporate Communications on the Company's website; or
- Option 2: to receive by mail the printed form (the "**Printed Version**") in bilingual version (English and Chinese) of all future Corporate Communications.

Actions to be taken

The Company encourages and recommends its Shareholders to take advantage of the Website Version in respect of future Corporate Communications to support environmental protection and enhance efficient communication with the Shareholders. To elect, please mark a "~" in the appropriate box of the accompanying reply form (the "**Reply Form**") and return the duly completed and signed Reply Form to the Company by post using the mailing label (applicable to posting within Hong Kong only) or by hand delivery to the Company (c/o its branch share registrar and the transfer office in Hong Kong, Tricor Tengis Limited (the "**Registrar**"), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong) or by email to <u>575-ecom@hk.tricorglobal.com</u> on or before 28 February 2024. **Shareholders who post the Reply Form outside Hong Kong please affix an appropriate stamp.**

If the Company, on or before 28 February 2024, does not receive from the Shareholders: (i) a duly completed and signed Reply Form; or (ii) any response in writing indicating an objection, those Shareholders will be deemed to have consented to receive the Website Version of all future Corporate Communications, and a written notification letter informing them of the publication of the Corporate Communications on the Company's website will be sent to those Shareholders in the future.

If the Shareholders elect to access and accept the Website Version of all future Corporate Communications in place of receiving the Printed Version, such Shareholders are requested to provide a functional email address by returning the duly completed and signed Reply Form to the Company for the purpose of receiving (i) future notification letters for the publication of Corporate Communications on the Company's website (the "**Notification Letters**"); and (ii) all future actionable corporate communications^(Note 2) (the "**Actionable Corporate Communications**") of the Company in electronic form by email. Alternately, the Shareholders can complete the online form by scanning the QR Code in the Reply Form which is valid until 30 March 2024. If no functional email address is provided by the Shareholders in the Reply Form, the Company will send such Notification Letters and Actionable Corporate Communications in printed form to such Shareholders, until such time when such Shareholders have provided a functional email address to the Company for receiving the same.

Points to note

- 1. If for any reason, any Shareholders have difficulty in accessing the Website Version of the Corporate Communications, the Registrar will, upon request in writing or by email to <u>575-ecom@hk.tricorglobal.com</u>, send the printed form of the Corporate Communications to such Shareholders free of charge.
- 2. Printed copies of all future Corporate Communications will be available from the Registrar upon request, as well as on the respective websites of the Company and the Stock Exchange.
- 3. Shareholders are entitled at any time to change their election of means of receipt of future Corporate Communications by serving a prior written notice of not less than 5 clear business days to the Registrar or by email to 575-ecom@hk.tricorglobal.com.
- 4. The Registrar provides a dial-up hotline service at (852) 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays to answer enquiries from the Shareholders regarding the Company's proposed arrangements set out above.

Yours faithfully, For and on behalf of **Regent Pacific Group Limited** Jamie Gibson Executive Director

Notes:

- 1. **"Corporate Communications**" refer to all document(s) issued or to be issued by the Company for the information or action of holders of any of the Company's securities or the investing public as defined in Rule 1.01 of the Listing Rules, including but not limited to annual and interim reports (and all reports and financial statements contained therein), notices of meeting, listing documents, circulars and forms of proxy.
- 2. "Actionable Corporate Communications" refer to any Corporate Communications from the Company that seeks instructions from its securities holders on how they wish to exercise their rights or make an election as the Company's securities holders.

REPLY FORM			
То:	Regent Pacific Group Limited (the "Company") (Stock Code: 575) c/o Tricor Tengis Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong		
	yould like to receive all future Corporate Communications ^(Note 8) of the Company in the manner as indicated below (Please mark a "") in ONLY ONE of the ing boxes):		
	(i) to access the electronic form of all future Corporate Communications on the Company's website (www.regentpac.com) (the "Website Version") instead of receiving printed copies by mail; and (ii) to receive written notification letters (the "Notification Letters") informing me/us of the publication of the Corporate Communications on the Company's website; OR		
	Email Address		
	(Please provide your functional email address in English BLOCK LETTERS (in legible handwriting if you are filling in the email address by hand) and the email address will be used for the purpose of receiving (i) future Notification Letters, and (ii) all future Actionable Corporate Communications ^(Note 9) in electronic form by email. If no email address is provided or the email address provided by you is not functional, you will receive future Notification Letters and Actionable Corporate Communications by post (to your address as appearing on the Company's register of members), until such time when you provide a functional email address to the Company for receiving the same.) to receive by mail the printed form in bilingual version (English and Chinese) of all future Corporate Communications.		
	of Shareholder in English Contact Telephone Number e use BLOCK LETTERS)		
Signatu	ure Date		
2. I t C 3. I 4. I 5. T F 6. I 7. I 8. c C 9. C	Please complete all the items clearly. The Company reserves its right to treat any Reply Form that has not been completed clearly or otherwise incorrectly completed, or no box or more than one box is/are marked, as void. If the Company, on or before 28 February 2024, does not receive: (i) a duly completed and signed Reply Form; or (ii) any response in writing indicating an objection from, you will be deemed o have consented to receive the Website Version of all future Corporate Communications, and the Notification Letters informing you of the publication of the Corporate Communications on the Company's website will be sent to you in the future. By electing to access Website Version of all future Corporate Communications instead of receiving printed copies by mail, you have expressly consented to waive the right to receive the Corporate Communications instead of receiving printed copies by mail, you have expressly consented to waive the right to receive the Corporate Communications in printed form. If your shares are held in joint names, the Shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid. The above instruction will apply to all future Corporate Communications to be sent to you until you notify otherwise the Company (c/o its branch share registrar and the transfer office in Hong Kong, Tricor Tengis Limited (the " Registrar "), by serving a prior written notice of not less than 5 clear business days to 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to <u>575-ecom@hk.tricorglobal.com</u> . For the avoidance of doubt, the Company does not accept any special instructions written on this Reply Form. (Corporate Communications " refer to all documents issued or the be issued by the Company for the information or action of holders of any of the Company's securities or the investing public as lefined in Rule 1.01 of the Rules Governing the Listing of Securitis on The Stock Exchange of		
"Person	PERSONAL INFORMATION COLLECTION STATEMENT al Data" in these statements has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"), which may include but not to your name, mailing address, telephone number, e-mail address, and/or your choice. The supply of your personal data to the Company is on a voluntary basis and such data will be used for		

TERSONAL INFORMATION COLLECTION STATEMENT		
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processing your instructions and/or requests as stated in this form. However, we may not be able to process your request unless you provide us with your Personal Data. Your Personal Data will not be		
transferred to any third parties (other than the Registrar) unless it is a requirement to so do by law and will be retained for such period as may be necessary for our verification and record purposes.		
You have the right to request access to and/or correct your Personal Data in accordance with the provisions of the PDPO. Any such request should be in writing to the Privacy Compliance Officer of		
Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to is-enquiries@hk.tricorglobal.com.		

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Please cut the mailing label and stick it on an envelope to return this Reply Form to us. <b>No postage stamp is necessary if posted in Hong Kong.</b>	Tricor Tengis Limited 卓佳登捷時有限公司 Freepost No.: 10 GPO Hong Kong Regent Pacific Group Limited 勵晶太平洋集團有限公司(575)		